

LSU System Investments
Compliance Schedule
September 30, 2014

Highline Financial YTD September 30, 2014				Eligible Investment		Depository	University			
Banks	Capital Category	Risk Adjusted Capital Ratio	Tier 1 Lev. Ratio	Eligibility % of Total Deposits	Total Deposits of bank	May Not Exceed 5%	May Exceed 5%	authorized by La. IEB	Investment 9/30/2014	Complies PM-9
Campus Federal CU	N/A	N/A	N/A	N/A	\$0	\$100,000/ acc't.		Yes	\$100,000	Yes
Capital One Bk. (Hibernia)	1	15.22	10.23	5%	\$36,810,833,000		\$1,840,541,650	Yes	\$20,539,498	Yes
JP Morgan Chase Bank	1	13.79	7.98	5%	\$1,377,661,000,000	\$68,883,050,000		Yes	\$153,246,693	Yes
Regions Bank	1	14.59	10.66	5%	\$96,622,297,000		\$4,831,114,850	Yes	\$82,455,413	Yes
St. Landry Bank & Trust	1	29.68	11.26	5%	\$248,678,000		\$12,433,900	Yes	\$243,726	Yes
U.S. Bank	1	12.88	8.75	5%	\$284,226,575,000	\$14,211,328,750		No	\$7,009	No
Total					\$1,795,569,383,000	\$83,094,378,750	\$6,684,090,400		\$256,592,339	

To be eligible for university investment a financial institution must be listed in Capital Category 1 or 2, have a tier one core ratio of at least 5, and be a depository authorized by the La. Interim Emergency Board.

To be eligible for university investment in excess of 5% of its total deposits the institution must have a tier one leverage ratio of at least 10.

Core Capital

The capital level established by Section 131 of the FDIC Improvement Act of 1991. This regulation establishes the capital levels that determine a bank's prompt corrective action capital category. There are five possible categories: 1: Well Capitalized 2: Adequately Capitalized 3: Undercapitalized 4: Significantly Undercapitalized 5: Critically Undercapitalized Well Capitalized: Risk Adjusted Capital Ratio \geq 10.00% and Core Capital to Risk Weighted Assets \geq 6.00% and Core Capital to Adj Total Assets \geq 5.00% Adequately Capitalized: Risk Adjusted Capital Ratio \geq 8.00% and Core Capital to Risk Weighted Assets \geq 4.00% and Core Capital to Adj Total Assets \geq 4.00% Undercapitalized: Risk Adjusted Capital Ratio $<$ 8.00% or Core Capital to Risk Weighted Assets $<$ 4.00% or Core Capital to Adj Total Assets $<$ 4.00% Significantly Undercapitalized: Risk Adjusted Capital Ratio $<$ 6.00% or Core Capital to Risk Weighted Assets $<$ 3.00% or Core Capital to Adj Total Assets $<$ 3.00% Critically Undercapitalized: Tangible Equity Ratio \leq 2.00%

Total Risk-Adjusted Capital Ratio

Total risk-based capital divided by Total risk-weighted assets. This ratio is used to determine core capital and used to assess the capital adequacy of a financial institution. It can help determine whether a bank has enough capital to withstand a downturn in the economy. Institutions above 10% received Core Capital rating of 1.

Leverage Ratio

Tier one Core Capital divided by Average total assets for leverage purposes. It is used to help determine the capital adequacy and to place limitations on the degree to which a banking firm can leverage its capital base.

LSU SYSTEM
Deposit and Collateral Report
For the Quarter Ended September 30, 2014

Deposits Requiring Posting of Collateral:	Demand Deposit Sweep/MMA Repurchase	Certificates of Deposit	Total Deposits in Financial Institutions	Collateral (1)
LSU A & M and LSUHSC New Orleans				
Chase - LSU, Health Plan Premium	\$ 39,747,161		\$ 39,747,161	\$ 82,064,488
Capital One CCD Program - LSU		\$ 8,000,000	8,000,000	19,054,336
Chase-HSCNO	13,063,486	18,600	13,082,086	15,017,949
Capital One - LSU-A	7,009,913		7,009,913	8,326,131
St. Landry Bank - LSU-E	243,726		243,726	501,140
Total	\$ 60,064,286	\$ 8,018,600	\$ 68,082,886	\$ 124,964,044
LSUHSC Shreveport				
US Bank	\$ 7,002		\$ 7,002	\$ 250,000
Raymond James	7		7	-
Regions Bank-EA Conway	4,884,656		4,884,656	4,977,349
Regions Bank-Huey P Long	5,714,259		5,714,259	5,823,544
Regions Bank-Shreveport	69,260,525		69,260,525	73,288,629
Regions Bank-Shreveport Endowment Fds	2,595,973		2,595,973	-
Total	\$ 82,462,422	\$ -	\$ 82,462,422	\$ 84,339,522
LSU HCSD				
JP Morgan Chase & Capital One (WSTMC)	\$ 95,277,300		\$ 95,277,300	not required
J. P. Morgan Chase (MCLNO Trust Fund)	5,140,146		5,140,146	\$ 5,039,623
Capital One (MCLNO Trust Fund)	2,249,781		2,249,781	2,108,152
Total	\$ 102,667,227		\$ 102,667,227	\$ 7,147,775
LSU - Shreveport				
Campus Federal Credit Union		\$ 100,000	\$ 100,000	\$ 250,000
Capital One (Hibernia National Bank)	3,279,804		3,279,804	7,242,231
Total	\$ 3,279,804	\$ 100,000	\$ 3,379,804	\$ 7,492,231
Total Requiring Collateral	\$ 248,473,739	\$ 8,118,600	\$ 256,592,339	\$ 223,943,572
Deposits In Trust or Federal Obligations Not Requiring Collateral				
Federated Money Markets	\$ 63,549,164		\$ 63,549,164	
Federated Funds-Treas. Oblig. (2)	56,307		56,307	
Total	\$ 63,605,471	\$ -	\$ 63,605,471	
Total Deposits	\$ 312,079,210	\$ 8,118,600	\$ 320,197,810	

(1) Collateral amounts include FDIC coverage of \$250,000 on Demand Deposits, \$250,000 on CD's and \$250,000 by the National Credit Union Share Insurance Fund on deposits with Campus Federal Credit Union.

(2) One Group & Federated Funds are no-load, open ended mutual funds investing in U.S. Treasury obligations.

LSU System
Investment Summary
For the Quarter Ended September 30, 2014

Fund Description	As of 7/1/2014	As of 9/30/2014		As of 12/31/2014		As of 3/31/2015		As of 06/30/2015	
	Value	Cost	Market Value	Cost	Market Value	Cost	Market Value	Cost	Market Value
LSUHSC Shreveport									
Current Funds									
Cash/Sweeps S.	\$76,506,844	\$69,267,534	\$69,267,534						
Cash/Sweeps C.	\$2,698,625	\$4,884,656	\$4,884,656						
Cash/Sweeps H.	\$7,537,281	\$5,714,259	\$5,714,259						
Cash/Sweeps	\$86,742,750	\$79,866,449	\$79,866,449	\$0	\$0	\$0	\$0	\$0	\$0
Treasury Notes	\$2,989,445	\$2,991,145	\$2,982,110						
Agency Securities (B)	\$17,447,865	\$7,998,773	\$7,852,385						
Mortgaged Backed Securities	\$0	\$2,540,231	\$2,549,023						
Municipal Bonds (E)	\$969,962	\$988,232	\$970,183						
Corporate Bonds (D)	\$4,885,690	\$9,318,794	\$9,243,493						
Total	\$113,035,712	\$103,703,624	\$103,463,643	\$0	\$0	\$0	\$0	\$0	\$0
Endowment Funds									
Cash/Sweeps	\$2,592,560	\$2,595,973	\$2,595,973						
Equity Securities (C)	\$12,046	\$7,650	\$11,277						
Mutual Funds	\$56,394,208	\$53,056,172	\$55,530,957						
Total	\$58,998,814	\$55,659,795	\$58,138,207	\$0	\$0	\$0	\$0	\$0	\$0
Other Funds									
Total	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Grand Total	\$172,034,526	\$159,363,419	\$161,601,850	\$0	\$0	\$0	\$0	\$0	\$0
LSU HCSD									
Current Funds									
Cash/Sweeps	\$97,080,549	\$95,277,300	\$95,277,300						
Total	\$97,080,549	\$95,277,300	\$95,277,300	\$0	\$0	\$0	\$0	\$0	\$0
Endowment Funds									
Total	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Funds									
Cash/Sweeps	\$7,197,883	\$7,389,927	\$7,389,927						
Money Market Accounts/Repos (A)	\$8,391,933	\$8,402,098	\$8,402,098						
Equity Securities (C)	\$499,373		\$466,488						
US Gov Related Securities	\$63,308	\$56,307	\$56,307						
Total	\$16,152,497	\$15,848,332	\$16,314,820	\$0	\$0	\$0	\$0	\$0	\$0
Grand Total	\$113,233,046	\$111,125,632	\$111,592,120	\$0	\$0	\$0	\$0	\$0	\$0
LSU - Shreveport									
Current Funds *									
Cash/Sweeps	\$1,404,024	\$2,940,574	\$2,940,574						
Money Market Accounts/Repos (A)	\$10,051	\$10,060	\$10,060						
Certificates of Deposit	\$100,000	\$100,000	\$100,000						
Total	\$1,514,075	\$3,050,634	\$3,050,634	\$0	\$0	\$0	\$0	\$0	\$0
Endowment Funds									
Cash/Sweeps	\$50,829	\$51,333	\$51,333						
Total	\$50,829	\$51,333	\$51,333	\$0	\$0	\$0	\$0	\$0	\$0
Other Funds									
Cash/Sweeps	\$275,112	\$277,837	\$277,837						
Total	\$275,112	\$277,837	\$277,837	\$0	\$0	\$0	\$0	\$0	\$0
Grand Total	\$1,840,016	\$3,379,804	\$3,379,804	\$0	\$0	\$0	\$0	\$0	\$0
System Total	\$947,385,910	\$941,708,054	\$944,793,715	\$0	\$0	\$0	\$0	\$0	\$0

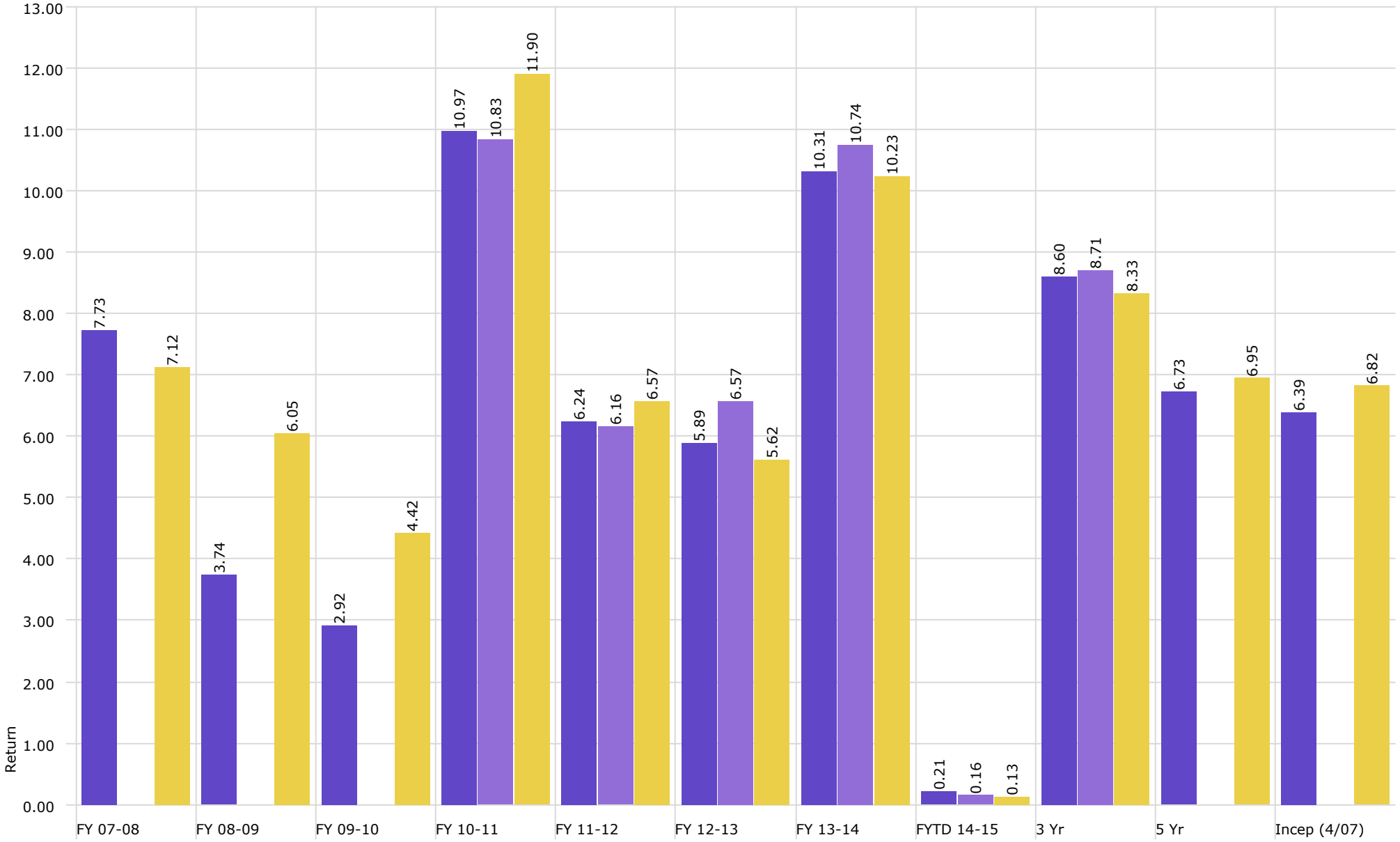
* LSUS has deposited \$1,221,942 with LSU Baton Rouge Campus for investment purposes

BENCHMARK NOTES (Example Only)

- (A) Benchmarked against 90 day T-Bil
- (B) Benchmarked against Barclay's US Agg Bond TR USC
- (C) US equities benchmarked against Russell 3000 and international against MSCI emerging market
- (D) Benchmarked against XYZ
- (E) Benchmarked against XYZ

Disclaimer: Pursuant to PM-9, corporate bonds/notes only available for investment beginning 7-1-2011
Louisiana law provides for restrictions on maturity and allocation and may effect benchmark comparisons

Investment Management Program Endowed Accounts Total Return

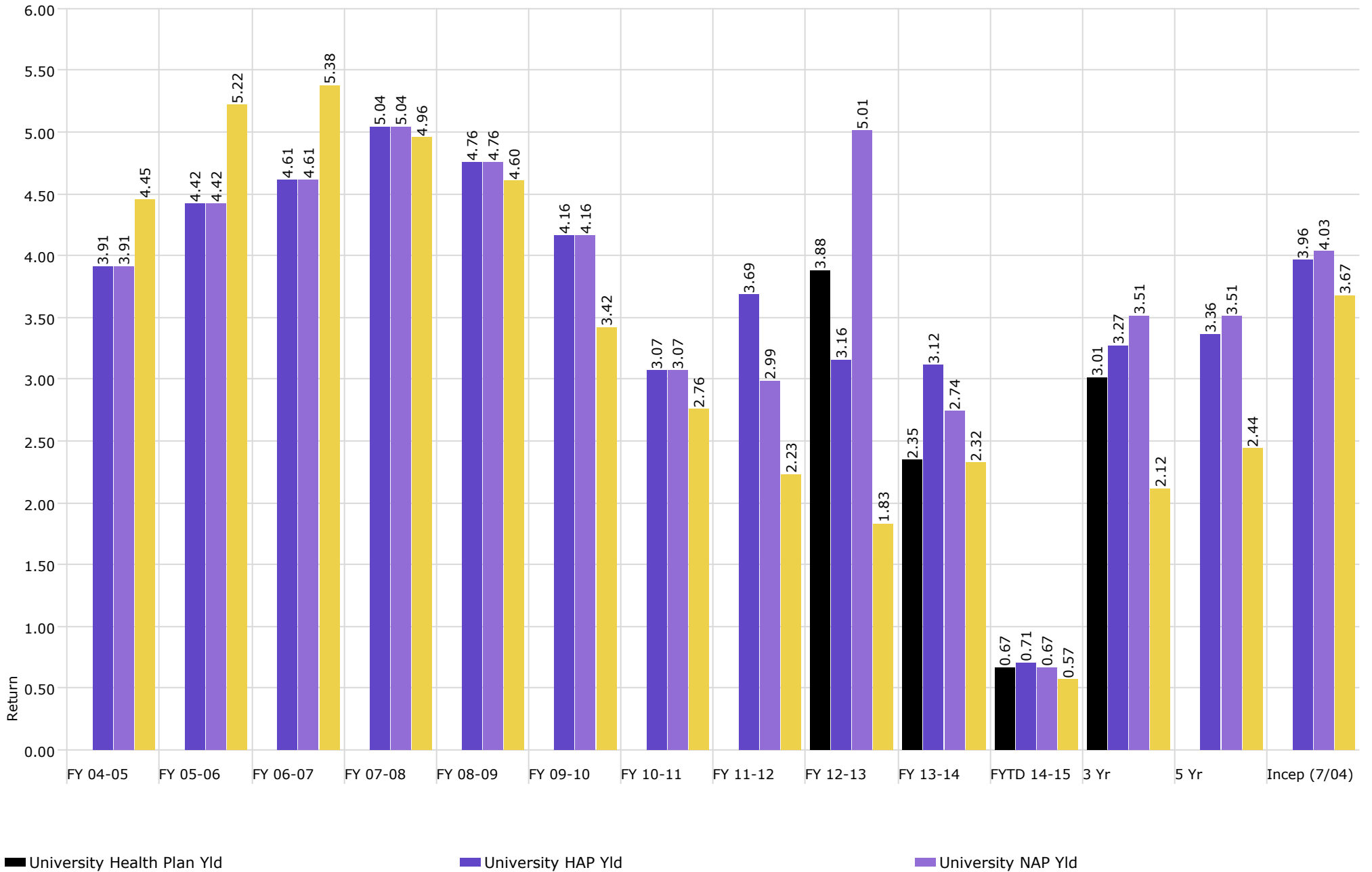


University Endowment

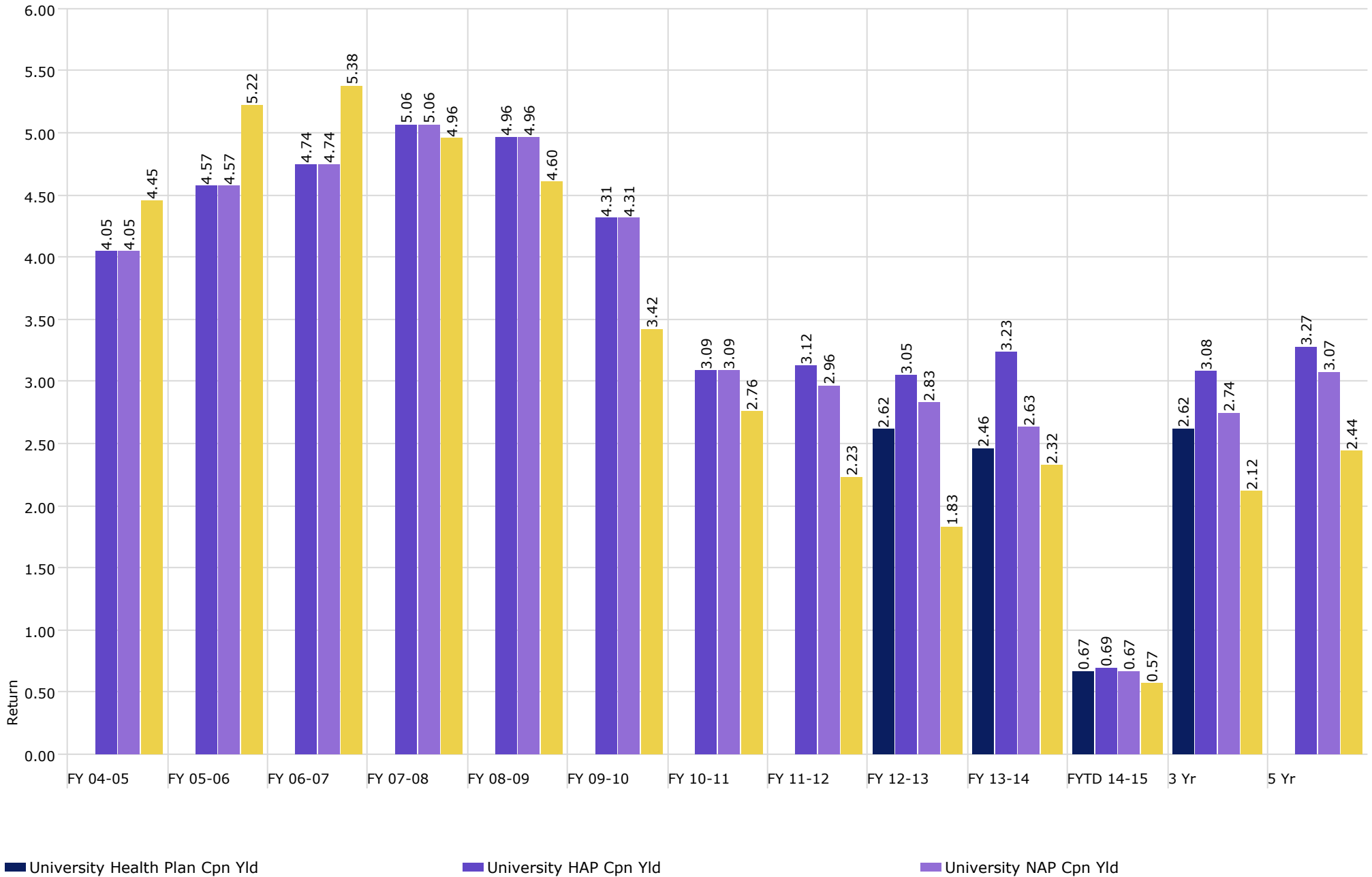
University Osher Endowment

University Endowed Benchmark

Investment Management Program Non Endowed Account (ex CDs) Realized Yield



Investment Management Program Non Endowed Account (ex CDs) Coupon Yield



Investment Management Program Non Endowed Account (ex CDs) Total Return

