LSU System Investments Compliance Schedule September 30, 2013

Highline Financial YTD September 30, 2013					Eligible In	vestment	Depository	University		
	Capital	Risk Adjusted	Tier 1 Lev.	Eligibility % of	Total	May Not	Мау	authorized	Investment	Complies
Banks	Category	Capital Ratio	Ratio	Total Deposits	Deposits of bank	Exceed 5%	Exceed 5%	by La. IEB	9/30/2013	PM-9
Campus Federal CU	N/A	N/A	N/A	N/A	\$0	\$100,000/ acc't.		YES	\$100,000	YES
Capital One Bk. (Hibernia)	1	15.72	10.57	5%	\$39,489,016,000		\$1,974,450,800	YES	\$27,206,241	YES
JP Morgan Chase Bank	1	13.30	6.55	5%	\$1,329,877,000,000	\$66,493,850,000		YES	\$148,361,158	YES
Raymond James Bank	1	13.01	10.37	5%	\$9,301,165,000		\$465,058,250	YES	\$5,003	YES
Regions Bank	1	14.95	10.72	5%	\$93,668,475,000		\$4,683,423,750	YES	\$120,749,727	YES
St. Landry Bank & Trust	1	32.06	11.46	5%	\$233,954,000		\$11,697,700	YES	\$208,228	YES
U.S. Bank	1	12.49	8.97	5%	\$269,648,386,000	\$13,482,419,300		YES	\$3,267	YES
Total					\$1,742,217,996,000	\$79,976,269,300	\$7,134,630,500		\$296,633,624	

To be eligible for university investment a financial institution must be listed in Capital Category 1 or 2, have a tier one core ratio of at least 5, and be a depository authorized by the La. Interim Emergency Board.

To be eligible for university investment in excess of 5% of its total deposits the institution must have a tier one leverage ratio of at least 10.

Core Capital

The capital level established by Section 131 of the FDIC Improvement Act of 1991. This regulation establishes the capital levels that determine a bank's prompt corrective action capital category. There are five possible categories: 1: Well Capitalized 2: Adequately Capitalized 3: Undercapitalized 4: Significantly Undercapitalized 5: Critically Undercapitalized Well Capitalized: Risk Adjusted Capital Ratio >= 10.00% and Core Capital to Risk Weighted Assets >= 6.00% and Core Capital to Adj Total Assets >= 5.00% Adequately Capitalized: Risk Adjusted Capital Ratio >= 8.00% and Core Capital to Risk Weighted Assets >= 4.00% undercapitalized: Risk Adjusted Capital to Risk Weighted Assets < 4.00% or Core Capital to Adj Total Assets >= 4.00% or Core Capital to Risk Weighted Assets < 4.00% or Core Capital to Risk Weighted Capital Ratio < 6.00% or Core Capital to Risk Weighted Assets < 3.00% or Core Capital to Adj Total Assets < 3.00% Critically Undercapitalized: Tangible Equity Ratio <= 2.00%

Total Risk-Adjusted Capital Ratio

Total risk-based capital divided by Total risk-weighted assets. This ratio is used to determine core capital and used to assess the capital adequacy of a financial institution. It can help determine whether a bank has enough capital to withstand a downturn in the economy. Institutions above 10% received Core Capital rating of 1.

Leverage Ratio

Tier one Core Capital divided by Average total assets for leverage purposes. It is used to help determine the capital adequacy and to place limitations on the degree to which a banking firm can leverage its capital base.

	LSU SYST Deposit and Colla For the Quarter Ended S	teral Report			
Deposits Requiring Posting of Collateral:	-	Demand Deposit Sweep/MMA Repurchase	Certificates of Deposit	Total Deposits in Financial Institutions	Collateral (1)
LSU A & M and Health Sciences Ctr New Orlean	าร				
Chase - LSU, Health Plan Premium		31,449,576		\$31,449,576	76,677,494
Capital One CCD Program - LSU			18,000,000	\$18,000,000	23,410,290
Chase-HSCNO		13,287,377	18,600	\$13,305,977	26,879,036
Capital One - LSU-A		3,854,550	-	\$3,854,550	8,128,845
St. Landry Bank - LSU-E		208,228		\$208,228	1,000,829
Total	-	\$48,799,731	\$18,018,600	\$66,818,331	\$136,096,494
Health Sciences Center Shreveport					
US Bank		\$3,264	\$0	\$3,264	\$250,000
Raymond James		5,003	0	5,003	
Regions Bank-EA Conway		22,245,159	0	22,245,159	22,685,063
Regions Bank-Huey P Long		17,852,875	0	17,852,875	18,204,933
Regions Bank-Shreveport		76,710,079	0	76,710,079	82,259,727
Regions Bank-Shreveport Endowment Fds		3,941,614	0	3,941,614	0
Total	-	\$120,757,994	\$0	\$120,757,994	\$123,399,723
LSUHSC HCSD					
JP Morgan Chase		98,468,961		\$98,468,961	not required
J. P. Morgan Chase (MCLNO Trust Fund)		5,136,644		\$5,136,644	10,160,258
Capital One (MCLNO Trust Fund)		1,777,182		\$1,777,182	1,560,551
Total	_	\$105,382,787		\$105,382,787	\$11,720,809
LSU - Shreveport					
Campus Federal Credit Union Regions Bank			\$100,000	\$100,000 \$0	\$250,000
Capital One (Hibernia National Bank)		3,574,509		\$3,574,509	8,424,968
Total	-	\$3,574,509	\$100,000		\$8,674,968
Total Requiring Collateral		\$278,515,021	\$18,118,600	\$296,633,621	\$279,891,994
Deposits In Trust or Federal Obligations Not Re Repo's (Bank of New York)	equiring Collateral		_	\$0	
One Group US Treasury Securities (2)				\$0 \$0	
Federated Money Markets		70,868,323		\$70,868,323	
Federated Funds-Treas. Oblig. (2)		251,411	-	\$70,808,323 \$251,411	
	Total	\$71,119,734	\$0		
	Total Deposits	\$349,634,755			

(1) Collateral amounts include FDIC coverage of \$250,000 on Demand Deposits, \$250,000 on CD's and \$250,000 by the National Credit Union Share Insurance Fund on deposits with Campus Federal Credit Union.
(2) One Group & Federated Funds are no-load, open ended mutual funds investing is U.S. Treasury obligations.

LSU System Investment Summary For the Quarter Ended September 30, 2013

For the Quarter Ended September 30, 2013									
	As of 7/1/2013		/30/2013		2/31/2013		/30/2014		5/30/2014
Fund Description	Value	Cost	Market Value	Cost	Market Value	Cost	Market Value	Cost	Market Value
Current Funds	¢224 729 707	267 224 002	267 222 000	\$0	02	\$0	02	\$0	\$0
Cash/Sweeps Money Market Accounts/Repos (A)	\$324,738,797 \$158,788	267,334,002 \$2,711,061	267,333,999 \$2,711,061	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Certificates of Deposit	\$18,100,000	\$18,100,000	\$18,100,000	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
CMO's	\$6,838,023	\$5,807,815	\$6,067,180	\$0	\$0 \$0	\$0	\$0	\$0	\$0
Agency Securities (B)	\$151,086,818	\$202,816,905	\$200,190,409	\$0	\$0	\$0	\$0	\$0	\$0
Mortgaged Backed Securities	\$34,052,624	\$27,244,287	\$27,561,358	\$0	\$0	\$0	\$0	\$0	\$0
Equity Securities (C)	\$426	\$426	\$426	\$0	\$0	\$0	\$0	\$0	\$0
Bond Mutual Funds	\$43,292,425	\$46,697,531	\$43,512,732	\$0	\$0	\$0	\$0	\$0	\$0
Municipal Bonds Corporate Bonds (D)	\$48,863,078 \$128,705,382	\$49,930,695 \$143,292,181	\$45,659,763 \$144,228,608	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
US Gov Related Securities	\$120,705,382	\$143,292,181	\$144,220,000	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Total	\$755,836,361	\$763,934,903	\$755,365,536	\$0	\$0 \$0	\$0	\$0	\$0	\$0
Endowment Funds	• • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • • •	• -	• -	• •		• -	• -
Cash/Sweeps	\$7,598,725	\$3,992,387	\$3,992,387	\$0	\$0	\$0	\$0	\$0	\$0
Money Market Accounts/Repos (A)	\$32,713	\$172,532	\$172,532	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Certificates of Deposit	\$18,600	\$18,600	\$18,600	\$0	\$0 \$0	\$0	\$0	\$0	\$0
Agency Securities (B)	\$14,766,993	\$10,132,660	\$10,084,941	\$0	\$0	\$0	\$0	\$0	\$0
Equity Securities (C)	\$12,552,647	\$6,583,150	\$8,799,911	\$0	\$0	\$0	\$0	\$0	\$0
Bond Mutual Funds	\$6,734,524	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Mutual Funds	\$0	\$51,740,620	\$52,027,467	\$0	\$0	\$0	\$0	\$0	\$0
Municipal Bonds	13,640,860	- -	\$0	\$0	\$0 \$0	\$0	\$0	\$0	\$0 \$0
Corporate Bonds (D) Total	23,865,212 \$79,210,274	\$5,057,835 \$77 697 784	\$5,270,040 \$80 365 878	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
	\$19,210,274	\$77,697,784	\$80,365,878	\$0	\$U	\$ U	\$0	20	\$ 0
Other Funds		A- · · · · · ·	A						
Cash/Sweeps	\$6,961,368	\$7,188,635	\$7,188,635	\$0 \$0	\$0 \$0	\$0	\$0 \$0	\$0 \$0	\$0 \$0
Money Market Accounts/Repos (A) Treasury Notes	\$91,592,345 \$71,159,729	\$67,984,730 \$71,237,730	\$67,984,730 \$71,232,617	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Agency Securities (B)	\$23,167,627	\$23,105,214	\$23,094,254	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Equity Securities (C)	\$448,136	\$4,988	\$426,758	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
US Gov Related Securities	\$286,109	\$251,411	\$251,411	\$0	\$0 \$0	\$0	\$0	\$0	\$0
Total	\$193,615,314	\$169,772,708	\$170,178,405	\$0	\$0	\$0	\$0	\$0	\$0
Grand Total	\$1,028,661,949	\$1,011,405,395	\$1,005,909,819	\$0	\$0	\$0	\$0	\$0	\$0
Deposits in Financial Institutions									
Total Cash/Sweeps/MMA/Repos	\$431,082,736	\$349,383,347	\$349,383,344	\$0	\$0	\$0	\$0	\$0	\$0
Total Certificates of Deposit	\$18,118,600	\$18,118,600	\$18,118,600	\$0	\$0	\$0	\$0	\$0	\$0
US Gov Related Securities	\$286,109	\$251,411	\$251,411	\$0	\$0	\$0	\$0	\$0	\$0
Total Deposits	\$449,487,445	\$367,753,358	\$367,753,355	\$0	\$0	\$0	\$0	\$0	\$0
Other Investments	Ф74 4E0 700	¢74 007 700	¢74 000 047	¢o	¢0,	¢o	¢o	¢o	¢o
Treasury Notes CMO's	\$71,159,729 \$6,838,023	\$71,237,730 \$5,807,815	\$71,232,617 \$6,067,180	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Agency Securities (B)	\$189,021,438	\$236,054,779	\$233,369,604	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Mortgaged Backed Securities	\$34,052,624	\$27,244,287	\$27,561,358	\$0	\$0 \$0	\$0	\$0	\$0	\$0
Equity Securities (C)	\$13,001,209	\$6,588,564	\$9,227,095	\$0	\$0	\$0	\$0	\$0	\$0
Bond Mutual Funds	\$50,026,949	\$46,697,531	\$43,512,732	\$0	\$0	\$0	\$0	\$0	\$0
Mutual Funds	0	,,		\$0	\$0	\$0	\$0	\$0	\$0
Municipal Bonds	\$62,503,938	\$49,930,695	\$45,659,763	\$0	\$0	\$0	\$0	\$0	\$0
Corporate Bonds (D) Total Other	\$152,570,594 \$579,174,504	\$148,350,016 \$643,652,037	\$149,498,648 \$638,156,464	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0
Grand Total	\$1,028,661,949	\$1,011,405,395	\$1,005,909,819	\$0	\$0	\$0	\$0	\$0	\$0
LSU and Related Campuses	ψ1,020,001,343	ψ1,011, 4 03,333	ψ1,000,000,010	ΨŬ	ΨŪ	ψŪ	ψŪ	ψŪ	ψŬ
Current Funds									
Cash/Sweeps	75,864,104	48,799,731	48,799,731						
Money Market Accounts/Repos (A)	108,699	2,701,041	2,701,041						
Certificates of Deposit	18,000,000	18,000,000	18,000,000						
CMO's	6,838,023	5,807,815	6,067,180						
Agency Securities (B)	124,266,715	179,572,162	178,140,386						
Mortgaged Backed Securities	34,052,624	27,244,287	27,561,358 426						
Equity Securities (C) Bond Mutual Funds	426 43,292,425	426 46,697,531	426 43,512,732						
Municipal Bonds	43,292,425	47,370,855	43,176,432						
Corporate Bonds (D)	119,354,482	138,128,092	139,046,962						
Total	\$465,855,251	\$514,321,940	\$507,006,248	\$0	\$0	\$0	\$0	\$0	\$0
Endowment Funds									
Cash/Sweeps									
Money Market Accounts/Repos (A)	32,713	172,532	172,532						
Certificates of Deposit	18,600	18,600	18,600						
Agency Securities (B)	9,134,995	10,132,660	10,084,941						
Equity Securities (C)	8,385,413	6,575,500	8,790,547						
Corporate Bonds (D) Total	5,768,925	5,057,835	5,270,040	\$0	\$0	\$0	\$0	\$0	\$0
	\$23,340,646	\$21,957,127	\$24,336,660	\$ 0	¢0	\$0	\$0	20	\$U
Other Funds									
Money Market Accounts/Repos (A)	83,436,471	59,793,048	59,793,048						
Treasury Notes Agency Securities (B)	71,159,729 23,167,627	71,237,730 23,105,214	71,232,617 23,094,254						
Total	\$177,763,827	\$154,135,992	\$154,119,919	\$0	\$0	-	-	\$0	\$0
Grand Total	\$666,959,724	\$690,415,059	\$685,462,827	\$0	\$0	\$0			\$0
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LSU System Investment Summary For the Quarter Ended September 30, 2013

			For the Quarter	•	-				
	As of 7/1/2013 As of 9/30/2013 As of 12/31/2013						As of 06/30/2014		
Fund Description	Value	Cost	Market Value	Cost	Market Value	Cost	Market Value	Cost	Market Value
LSUHSC Shreveport	<u>г</u>		í – I						
Current Funds	· · · · · · · · · · · · · · · · · · ·	1	1						
Cash/Sweeps S.	\$110,075,575	\$76,718,346	\$76,718,346						
Cash/Sweeps C.	\$26,620,738	\$22,245,159	\$22,245,159						
Cash/Sweeps H.	\$21,061,089	\$17,852,878	\$17,852,875						
Cash/Sweeps	\$157,757,402	\$116,816,383	\$116,816,380	\$0	\$0	\$0	\$0	\$0	\$0
Agency Securities (B)	\$26,820,103	\$23,244,743	\$22,050,023						
Municipal Bonds	\$4,785,325	\$2,559,840	\$2,483,331						
Corporate Bonds (D)	\$9,350,900	\$5,164,089	\$5,181,646						
US Gov Related Securities	\$0,000,011	\$245,266	\$245,293						
Total	\$198,713,730	\$148,030,321	\$146,776,673	\$0	\$0	\$0	\$0	\$0	\$0
Endowment Funds	'	1	1						
Cash/Sweeps	\$7,549,240	\$3,941,614	\$3,941,614						
Agency Securities (B)	\$5,631,998	\$0	\$0						l I
Equity Securities (C)	\$4,167,234	\$7,650	\$9,364						
Bond Mutual Funds	\$6,734,524	\$0	\$0						
Mutual Funds	\$0	\$51,740,620	\$52,027,467						
Municipal Bonds	\$13,640,860	ψ01,140,0±0	ψυ2,021,τ01						
Corporate Bonds (D)	\$13,040,860	1	1						l I
US Gov Related Securities	\$10,030,201	1	1						l I
Total	\$55,820,143	\$55,689,884	\$55,978,445	\$0	\$0	\$0	\$0	\$0	\$0
Other Funds	\$JJ,620,145	\$33,003,00 4	\$00,810, 44 0	φυ	φυ	φU	φυ	φυ	φυ
Total	¢0	60	60	¢0	¢0	¢0	\$0	\$0	60
	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Grand Total	\$254,533,873	\$203,720,205	\$202,755,118	\$0	\$0	\$0	\$0	\$0	\$0
LSUHCSD	'	1	1						
Current Funds	· · · · · · · · · · · · · · · · · · ·	1	1						
Cash/Sweeps	\$90,831,093	\$98,468,961	\$98,468,961						
Total	\$90,831,093	\$98,468,961	\$98,468,961	\$0	\$0	\$0	\$0	\$0	\$0
Endowment Funds	'	1	1						
Total	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
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Other Funds		1	1						. I
Cash/Sweeps	\$6,693,529	\$6,913,826	\$6,913,826		1				. [/
Money Market Accounts/Repos (A)	\$8,155,874	\$8,191,682	\$8,191,682		1				. I
Equity Securities (C)	\$448,136	\$4,988	\$426,758						. I
US Gov Related Securities	\$286,109	\$251,411	\$251,411		1				. I
Total	\$15,583,648	\$15,361,907	\$15,783,677	\$0	\$0	\$0	\$0	\$0	\$0
Grand Total	\$106,414,741	\$113,830,868	\$114,252,638	\$0	\$0	\$0	\$0	\$0	\$0
LSU - Shreveport	•••••	¥,,	¥,===,=						
Current Funds	'	1	1		1				. I
Cash/Sweeps	\$286,198	\$3,248,927	\$3,248,927		1				. I
	\$286,198 \$50.089								. I
Money Market Accounts/Repos (A)		\$10,020 \$100,000	\$10,020		1				. I
Certificates of Deposit	\$100,000	\$100,000	\$100,000				¢0	¢0.	¢0.
Total	\$436,287	\$3,358,947	\$3,358,947	\$0	\$0	\$0	\$0	\$0	\$0
Endowment Funds	'	1	1						
	¢ 40, 405	¢50.770	*=0.770						. I
Cash/Sweeps	\$49,485	\$50,773	\$50,773					<u> </u>	
Total	\$49,485	\$50,773	\$50,773	\$0	\$0	\$0	\$0	\$0	\$0
Other Funds	/	1	1						. I
Cash/Sweeps	\$267,839	\$274,809	\$274,809						
Total	\$267,839	\$274,809	\$274,809	\$0	\$0	\$0	\$0	\$0	\$0
Grand Total	\$753,611	\$3,684,529	\$3,684,529	\$0	\$0	\$0	\$0	\$0	\$0
	+,	+=,==	v ,						
System Total	\$1,028,661,949	\$1,011,650,661	\$1,006,155,112	\$0	\$0	\$0	\$0	\$0	\$0

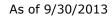
*LSUS has a total of \$2,168,748 with LSU Baton Rouge Campus for investment t purposes.

BENCHMARK NOTES (Example Only) (A) Benchmarked against 90 day T-Bill (B) Benchmarked against Barclay's US Agg Bond TR USD (C) US equities benchmarked against Russell 3000 and international against MSCI emerging markets (D) Benchmarked against XYZ (E) Benchmarked against XYZ

Disclaimer: Pursuant to PM-9, corporate bonds/notes only available for investment beginning 7-1-2011. Louisiana law provides for restrictions on maturity and allocation and may effect benchmark comparisons.



Investment Management Program Endowed Accounts **Total Return**



13.00 11.90 12.00 10.97 10.83 11.00 10.00 9.00 7.73 8.00 7.47 7.12 7.07 6.99 6.82 6.66 6.57 7.00 6.57 6.28 6.24 6.16 6.13 6.05 5.89 5.62 6.00 5.00 4.42 3.74 4.00 92 N. 3.00 2.39 2.29 2.27 2.00 un 1.00 0.00 FY 07-08 FYTD 13-14 Incep (4/07) FY 08-09 FY 09-10 FY 10-11 FY 11-12 FY 12-13 3 Yr 5 Yr

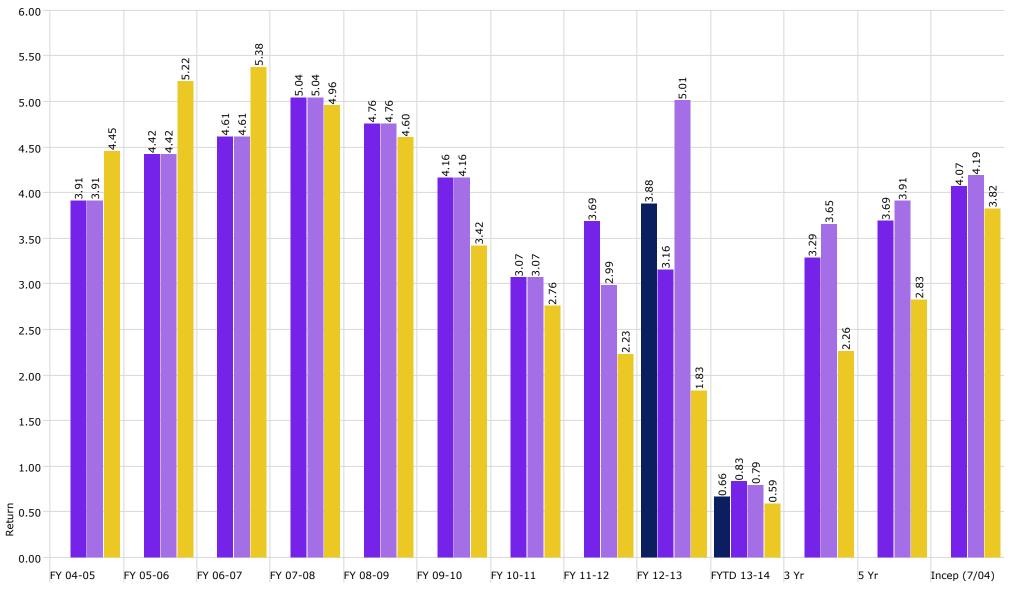
University Endowment

University Osher Endowment

University Endowed Benchmark



Investment Management Program Non Endowed Account (ex CDs) Realized Yield



University Health Plan Yld

University HAP Yld

University NAP Yld

Barclays US Agg Bond Yld USD

Source: Morningstar Direct



Investment Management Program Non Endowed Account (ex CDs) **Total Return**

As of 9/30/2013

11.00 9.50 10.00 9.00 7.52 8.00 7.28 7.47 7.12 6.80 6.56 6.56 7.00 6.35 6.35 6.05 6.20 6.20 6.12 6.17 6.17 6.00 5.41 5.27 5.27 4.92 5.00 4.40 4.39 3.90 3.89 3.87 4.00 2.86 2.50 2.47 3.00 2.30 2.30 1.47 1.47 2.00 0.61 0.57 1.00 0.00 -0.14 -0.50 -0.69 -0.51 -0.81 -1.00 -1.37 Return -2.00 -1.98 -3.00 FY 04-05 FY 05-06 FY 06-07 FY 07-08 FY 08-09 FY 09-10 FY 10-11 FY 11-12 FY 12-13 FYTD 13-14 3 Yr 5 Yr Incep (7/04)

University Health Plan

University HAP

University NAP

Barclays US Agg Bond TR USD

Source: Morningstar Direct